

Selskabsdialoger

ATP er hvert år i dialog med en række selskaber om ESG-forhold. Det sker igennem møder samt telefonisk og skriftlig dialog med virksomheden. I tråd med tidligere år sender ATP en email, til de selskaber vi er investeret i, når vi stemmer imod bestyrelsens anbefalinger på generalforsamlinger. Her forklarer ATP, hvorfor vi har stemt på den pågældende måde. De emner, der berøres i disse emails, afhænger af de forslag, der er til afstemning på et givent selskabs generalforsam-

ling. Samtidig med at vi forklarer dette, har vi i 2023 gjort selskaberne specifikt opmærksomme på ATP's forventninger til CO₂-rapportering, biodiversitet, leverandørkæder samt medarbejderrettigheder. Endvidere gør ATP opmærksom på forventninger, der følger af EU's Sustainable Finance regulering. Endelig pointerer vi ATP's forventninger til selskabernes skattepolitik.

Selskab	Environment	Social	Governance	Tax	(Voting intention)
AbbVie Inc				1	
Accenture PLC					1
Acciona SA	1				
Acom Co Ltd					1
ACS Actividades de Construccion y Servicios SA	1				1
Acuity Brands Inc					1
Advance Residence Investment Corp					1
Advanced Micro Devices Inc					1
Affiliated Managers Group Inc					1
Ageas SA/NV					1
Air Liquide SA					1
Air Products and Chemicals Inc					1
Akamai Technologies Inc					1
Alfa SAB de CV					1
ALK-Abello A/S		1			
Allison Transmission Holdings Inc	1				1
Alphabet Inc					1
Alsea SAB de CV					1
Alten SA					1
Amdocs Ltd	1				1
America Movil SAB de CV	1				1
American Financial Group Inc/OH					1
American International Group Inc		1			1
American Water Works Co Inc					1
Amgen Inc				1	1
ANDRITZ AG					1
AP Moller - Maersk A/S	1	1	1		
Arca Continental SAB de CV					1
Arch Capital Group Ltd					1

Selskab	Environment	Social	Governance	Tax	(Voting intention)
Archer-Daniels-Midland Co					1
ASR Nederland NV					2
Assicurazioni Generali SpA					1
Atlas Copco AB	1				
Aurubis AG					1
AutoNation Inc					1
Avangrid Inc					1
Axfood AB					1
Banca Mediolanum SpA					1
Banco Santander SA					1
Bank of Montreal					1
Bank of Nova Scotia/The	1				1
Bavarian Nordic A/S	1	1	1		
BAWAG Group AG					1
Baxter International Inc					1
Bayer AG					1
Bayerische Motoren Werke AG					1
BCE Inc					1
Beiersdorf AG		1			1
Bouygues SA					1
Boyd Corp	1	1	1		
BWX Technologies Inc					1
Cadence Design Systems Inc					1
Capcom Co Ltd					1
Carlsberg AS	1	1	1		
Carrefour SA					1
Casey's General Stores Inc					1
CBRE Group Inc					1
Centene Corp					1
CF Industries Holdings Inc					1
CGI Inc					1
CH Robinson Worldwide Inc					1
Chemed Corp					1
Chengdu Xingrong Environment Co Ltd	1				
China South Publishing & Media Group Co Ltd	1				
CIMIC Group Ltd		1			
Clean Harbors Inc					1
Coca-Cola Co/The					1
Coca-Cola Europacific Partners PLC					1
Coca-Cola HBC AG					1
Cognizant Technology Solutions Corp					1

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Colgate-Palmolive Co					1
Compass Group PLC					1
Conagra Brands Inc					1
Consolidated Edison Inc					1
Constellation Software Inc/Canada					1
Crane NXT Co					1
Curtiss-Wright Corp					1
Dai-ichi Life Holdings Inc					1
Daito Trust Construction Co Ltd					1
Danske Bank A/S	1	1	1		
Darden Restaurants Inc					1
Demant A/S	1				
Deutsche Boerse AG					1
Deutsche Post AG		1			1
Deutsche Telekom AG					1
Dfds A/S	1	1	1		
Dong-E-E-Jiao Co Ltd	1				
Dow Inc					1
DSV A/S	1	1	1		
Duke Energy Corp					1
easyJet PLC				1	
Edenred SE					1
Edison International					1
EDP - Energias de Portugal SA	1				
Electricite de France SA	1				
Electronic Arts Inc					1
Elevance Health Inc					1
Elisa Oyj					1
Endesa SA					1
Engie SA	1				
Eni SpA					1
Equinor ASA					1
Equitable Holdings Inc					1
Erste Group Bank AG					1
Expeditors International of Washington Inc		1			
F5 Inc					1
Ferrosan Medical Devices A/S	1	1			
First Industrial Realty Trust Inc					1
Fiserv Inc					1
FLSmidth & Co A/S	1	1	1		
Flutter Entertainment PLC			1		

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Focus Media Information Technology Co Ltd	1				
FOM Technologies A/S	1	1	1		
Fomento Economico Mexicano SAB de CV	1				
Fukuoka Financial Group Inc					1
Gaming and Leisure Properties Inc					1
General Dynamics Corp					1
General Mills Inc					1
Genmab A/S	1	1	1		
Genpact Ltd	1				1
Genuine Parts Co					1
George Weston Ltd					1
Gilead Sciences Inc					1
Gjensidige Forsikring ASA					1
Global Payments Inc					1
Glodon Co Ltd	1				
GN Store Nord AS	1				
Graco Inc					1
Grand Canyon Education Inc					1
Gree Electric Appliances Inc of Zhuhai	1				
GRG Banking Equipment Co Ltd	1				
Groupe B&B Hotels SAS	1	1	1		
Grupo Financiero Banorte SAB de CV					1
Grupo Televisa SAB	1				
GSK PLC	1				
Gubra A/S	1	1	1		
H+H International A/S	1				
Halozyme Therapeutics Inc					1
Hapag-Lloyd AG		1			1
Hartford Financial Services Group Inc/The					1
Henan Shuanghui Investment & Development Co Ltd	1				
Henkel AG & Co KGaA	1				
Hologic Inc					1
Honeywell International Inc					1
Hoya Corp					1
Hubbell Inc					1
Hubei Jumpcan Pharmaceutical Co Ltd	1				
Hulic Co Ltd					1
Humana Inc					1
Huntington Ingalls Industries Inc					1
Iberdrola SA	1				1
Illinois Tool Works Inc					1

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Incitec Pivot Ltd					1
Industria de Diseno Textil SA					1
Innargi A/S	1	1	1		
Inner Mongolia Junzheng Energy & Chemical Industry Group Co Ltd	1				
Intact Financial Corp					1
International Business Machines Corp		1			1
Intuit Inc					1
INVISIO AB	1				
Ipsen SA					1
Iron Mountain Inc					1
ISS A/S	1	1	1		
ITOCHU Corp					1
J M Smucker Co/The					1
JB Hi-Fi Ltd					1
Jiangsu King's Luck Brewery JSC Ltd	1				
Johnson & Johnson					1
Kawasaki Kisen Kaisha Ltd					1
KDDI Corp					1
Keurig Dr Pepper Inc					1
Kimberly-Clark Corp					1
Kirin Holdings Co Ltd					1
KLA Corp			1		
Koebenhavns Lufthavne A/S	1	1	1		
Komatsu Ltd					1
Koninklijke Ahold Delhaize NV					1
Koninklijke KPN NV					1
Koninklijke Philips NV	1				
La Francaise des Jeux SAEM					1
Laboratory Corp of America Holdings					1
Lamar Advertising Co					1
Lincoln Electric Holdings Inc					1
Loblaw Cos Ltd					1
Lockheed Martin Corp					1
Man Group PLC/Jersey					1
Mapfre SA					1
Marsh & McLennan Cos Inc					1
Marubeni Corp					1
McKesson Corp					1
Medtronic PLC					1
Megacable Holdings SAB de CV					1
Mercedes-Benz Group AG	1				

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Merck & Co Inc					1
MGIC Investment Corp					1
Mitsubishi Heavy Industries Ltd					1
Mitsui & Co Ltd		1			1
Mitsui OSK Lines Ltd					1
Moderna Inc					1
Mosaic Co/The	1				1
MSC Industrial Direct Co Inc					1
Murphy USA Inc					1
My Eye Dr Optometrists LLC	1	1	1		
National Fuel Gas Co					1
Nestle SA					1
NetApp Inc					1
Netcompany Group A/S	1	1	1		
Neurocrine Biosciences Inc					1
New Jersey Resources Corp					1
NGK Insulators Ltd					1
NIKE Inc					1
Nippon Yusen KK		1			1
Nissan Chemical Corp					1
Nissin Foods Holdings Co Ltd					1
Nitto Denko Corp					1
NKT A/S	1				
NOF Corp					1
Nomura Real Estate Holdings Inc					1
Northland Power Inc					1
NorthVolt AB	1	1	1		
Novartis AG					1
Novozymes A/S	1	1	1		
Nuuday A/S	1	1	1		
Occidental Petroleum Corp					1
OCI NV					1
Old Republic International Corp					1
Olin Corp					1
Omega Healthcare Investors Inc					1
Ono Pharmaceutical Co Ltd					1
Oracle Corp		1			
ORIX Corp					1
Orsted AS	1	1	1		
Ovintiv Inc					1
Pandora A/S	1	1	1		

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Paychex Inc					1
Pearson PLC					1
Per Aarsleff Holding A/S	1	1	1		
PNM Resources Inc					1
Popular Inc					1
Portland General Electric Co					1
Principal Financial Group Inc					1
Procter & Gamble Co/The		1			1
Quanta Services Inc					1
Quest Diagnostics Inc					1
Raiffeisen Bank International AG					1
Randstad NV					1
Red Electrica Financiaciones SAU	1				
Redeia Corp SA	1				
Redexis Gas Finance BV	1	1	1		
Regeneron Pharmaceuticals Inc					1
Reinsurance Group of America Inc					1
Republic Services Inc					1
Restaurant Brands International Inc					1
Ringkjøbing Landbobank A/S	1	1	1		
ROCKWOOL A/S	1	1	1		
Ross Stores Inc					1
Royal Bank of Canada					1
Royal Unibrew A/S	1	1	1		
Ryanair Holdings PLC		1			
Sampo Oyj					1
Sanofi SA/France					1
Seiko Epson Corp					1
Sempra					1
SG Holdings Co Ltd					1
SGS SA					1
Shanghai Tunnel Engineering Co Ltd		1			
Shenzhen Mindray Bio-Medical Electronics Co Ltd	1				
Shin-Etsu Chemical Co Ltd					1
Sichuan Chuantou Energy Co Ltd	1				
Sichuan Kelun Pharmaceutical Co Ltd	1				
Simon Property Group Inc					1
Sitios Latinoamerica SAB de CV					1
SKF AB	1				
Skylark Holdings Co Ltd					1
Sojitz Corp		1			1

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Starbucks Corp					1
Steel Dynamics Inc					1
Stellantis NV					1
Stryker Corp					1
Sumitomo Corp					1
Sumitomo Forestry Co Ltd					1
Sumitomo Mitsui Trust Holdings Inc					1
Sydbank AS	1	1	1		
Takeda Pharmaceutical Co Ltd					1
Talanx AG					1
Tampnet AS	1	1	1		
TCM Group A/S	1	1	1		
TDC Net A/S	1	1	1		
Telstra Group Ltd	1				1
Terna - Rete Elettrica Nazionale	1				
Texas Instruments Inc					1
Texas Roadhouse Inc					1
Thales SA					1
Tokio Marine Holdings Inc					1
Tokyo Gas Co Ltd					1
Toro Co/The					1
Toshiba Corp					1
Tryg A/S	1	1	1		
Tyson Foods Inc					1
UGI Corp					1
Ulta Beauty Inc					1
Unilever PLC					1
United Parcel Service Inc					1
United Therapeutics Corp					1
UnitedHealth Group Inc					1
Unum Group					1
USS Co Ltd					1
Valmont Industries Inc					1
Venustech Group Inc		1			
Veo Technologies ApS	1	1	1		
Vertex Pharmaceuticals Inc					1
Vestas Wind Systems A/S	1				
Vinci SA	1				1
Visa Inc					1
Visiopharm A/S	1	1	1		
Visteon Corp	1				

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VMware LLC					1
Waste Management Inc					1
Wendel SE					1
Western Mining Co Ltd	1				
Western Union Co/The				1	1
Weyerhaeuser Co					1
Wolters Kluwer NV					1
Woodside Energy Group Ltd					1
WP Carey Inc					1
WW Grainger Inc					1
Xcel Energy Inc					1
Zensho Holdings Co Ltd					1
Zhejiang Wanfeng Auto Wheel Co Ltd		1			1
Zurich Insurance Group AG					1
AAK AB	1	1	1		